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**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

<hr/> In re	:	X
LEHMAN BROTHERS HOLDINGS INC., <i>et al.</i> ,	:	<b>Chapter 11 Case No.</b>
Debtors.	:	<b>08-13555 (JMP)</b>
	:	<b>(Jointly Administered)</b>
<hr/> In re	:	X
LEHMAN BROTHERS INC.,	:	<b>Case No.</b>
Debtor.	:	<b>08-01420 (JMP) (SIPA)</b>
	:	
<hr/>	:	X

**NOTICE OF AGENDA OF MATTERS**  
**SCHEDULED FOR HEARING ON NOVEMBER 17, 2010 AT 10:00 A.M.**

Location of Hearing: United States Bankruptcy Court for the Southern District of New York, Alexander Hamilton U.S. Custom House, before the Honorable James M. Peck, United States Bankruptcy Judge, **Room 601**, One Bowling Green, New York, NY 10004-1408

**I. UNCONTESTED MATTERS:**

1. Debtors' Motion for Authorization to Modify Certain Terms of the Restructuring of the Archstone Credit Facilities **[Docket No. 12475]**

Response Deadline: November 15, 2010 at 5:00 p.m.

Responses Received: None.

Related Documents:

- A. Declaration of Jeffrey Fitts in Support of Debtors' Motion **[Docket No. 12708]**
- B. Order to Show Cause **[Docket No. 12490]**
- C. Declaration of Shai Y. Waisman in Support of Order to Show Cause **[Docket No. 12476]**
- D. Certificate of No Objection **[Docket No. 12785]**

Status: This matter is going forward.

**II. CONTESTED MATTERS:**

2. Debtors' Presentment of Stipulation, Agreement and Order Granting State Street Bank and Trust Co. Limited Relief from the Automatic Stay **[Docket No. 12281]**

Response Deadline: November 1, 2010 at 4:00 p.m.

Responses Received:

- A. Objection of LH1440 **[Docket No. 12464]**
- B. Amended Objection of LH1440 **[Docket No. 12709]**

Related Documents:

- C. State Street's Reply Brief in Support of Stipulation **[Docket No. 12736]**

D. Reply of Lehman Brothers Holdings Inc. and Lehman Commercial Paper Inc. **[Docket No. 12779]**

Status: This matter is going forward.

3. Motion of Carolyn Fogarazzo, et al. for Relief from the Automatic Stay **[Docket No. 10279]**

Response Deadline: November 10, 2010 at 4:00 p.m.

Responses Received:

- A. Lehman Brothers Holdings Inc.'s Response **[Docket No. 12660]**
- B. Response of Certain Underwriters at Lloyd's London and Companies **[Docket No. 12651]**
- C. Joinder of Official Committee of Unsecured Creditors in Lehman Brothers Holdings Inc.'s Response **[Docket No. 12732]**

Related Documents:

D. Reply Memorandum of Law In Support of Movant's Motion **[Docket No. 12737]**

Status: This matter is going forward.

### **MATTERS TO BE HEARD AT 2:00 P.M.**

#### **III. Adversary Proceedings:**

4. FirstBank Puerto Rico v. Barclays Capital, Inc. **[Adv. Case No. 10-04103]**

##### **Initial Scheduling Conference**

Related Documents:

A. Adversary Complaint **[Docket No. 1]**

Status: This matter is going forward.

5. LBSF v. PT Mobile-8 Telecom Tbk **[Adv. Case No. 10-03808]**

##### **Pre-Trial Conference**

Related Documents:

A. Adversary Complaint **[Docket No. 1]**

Status: This matter is going forward.

6. PT Bank Negara Indonesia (Persero) Tbk v. LBSF, et al. **[Adv. Case No. 09-01480]**

**Pre-Trial Conference**

Related Documents:

- A. Amended Complaint against Citibank, N.A., Lehman Brothers Inc. and Lehman Brothers Special Financing Inc. **[Docket No. 14]**
- B. Answer to Amended Complaint of Defendant Lehman Brothers Special Financing Inc. **[Docket No. 23]**
- C. Answer to Amended Complaint of James W. Giddens, Trustee for the SIPA Liquidation of Lehman Brothers, Inc. **[Docket No. 24]**
- D. Answer to Amended Complaint of Citibank, N.A. **[Docket No. 25]**

Status: This matter is going forward.

7. Neuberger Berman LLC v. Lehman Brothers Commercial Corp., et al. **[Adv. Case No. 10-03610]**

**Pre-Trial Conference**

Related Documents:

- A. Adversary Complaint **[Docket No. 1]**
- B. Answer of James W. Giddens, as Trustee for the SIPA Liquidation of Lehman Brothers Inc. **[Docket No. 7]**
- C. Answer of The Fridator Trust **[Docket No. 10]**

Status: This matter is going forward.

8. Neuberger Berman LLC v. Lehman Brothers Commercial Corp., et al. **[Adv. Case No. 10-03612]**

**Pre-Trial Conference**

Related Documents:

- A. Adversary Complaint **[Docket No. 1]**

B. James W. Giddens, as Trustee for the SIPA Liquidation of Lehman Brothers Inc.'s Response to the Complaint **[Docket No. 9]**

C. Answer of The Fridator Trust **[Docket No. 12]**

Status: This matter is going forward.

**IV. ADJOURNED MATTERS:**

**A. Lehman Brothers Holdings Inc.**

9. Motion of Factiva, Inc., et al. to Compel Immediate Payment of Post-Petition Administrative Expense Claims **[Docket No. 7102]**

Response Deadline: December 8, 2010 at 4:00 p.m.

Responses Received: None.

Related Documents: None.

Status: This matter has been adjourned to December 15, 2010 at 10:00 a.m.

10. Motion of Coscan Construction, LLC. for Relief from the Automatic Stay **[Docket No. 7226]**

Response Deadline: December 8, 2010 at 4:00 p.m.

Responses Received: None.

Related Documents: None.

Status: This matter has been adjourned to December 15, 2010 at 10:00 a.m.

11. Debtors' Motion for an Order Enforcing the Automatic Stay Against Greenbrier Minerals Holdings, LLC **[Docket No. 9729]**

Response Deadline: July 8, 2010 at 5:00 p.m.

A. Objection of Greenbrier Minerals Holdings, LLC **[Docket No. 10093]**

Related Documents:

B. Declaration of Jack McCarthy, Sr. in Support of Motion **[Docket No. 9731]**

C. Reply of Debtor Lehman Commercial Paper Inc. in Support of Motion **[Docket No. 10131]**

- D. Statement of Official Committee of Unsecured Creditors in Support of Motion **[Docket No. 10148]**
- E. Emergency Motion for Continuance and Extension of Time to Respond **[Docket No. 9998]**

Status: This matter has been adjourned to December 15, 2010 at 10:00 a.m.

12. Fidelity National Title Insurance Company's Motion to Compel Compliance with Requirements of Title Insurance Policies **[Docket No. 11513]**

Response Deadline: December 8, 2010 at 4:00 p.m.

Responses Received: None.

Related Documents: None.

Status: This matter has been adjourned to December 15, 2010 at 10:00 a.m.

13. Debtors' Motion Requesting Second Extension of Exclusive Periods for the Filing of and Solicitation of Acceptances for Chapter 11 Plans of Merit, LLC, LB Somerset LLC and LB Preferred Somerset LLC **[Docket No. 11171]**

Response Deadline: September 15, 2010 at 4:00 p.m.

Responses Received:

- A. Objection of Somerset Properties SPE, LLC **[Docket No. 11333]**

Related Documents:

- B. Bridge Order [**Docket No. 11312**]
- C. Order Granting Extension of Exclusive Periods for the Filing of and Solicitation of Acceptances for the Chapter 11 Plan of Merit, LLC [**Docket No. 11653**]

Status: An order has been entered granting the relief requested with respect to Merit, LLC. The matter has been adjourned to January 13, 2011 at 10:00 a.m. on consent with respect to LB Somerset LLC and LB Preferred Somerset LLC.

Dated: November 16, 2010  
New York, New York

/s/ Harvey R. Miller  
Harvey R. Miller

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Dated: November 16, 2010  
New York, New York

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